



Oregon State Treasury  
 Debt Management Division  
 350 Winter Street NE, Suite 100  
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# Oregon Bond Calendar

## For Sale Dates from 2/1/2015 to 5/31/2015

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
<b>February 2015</b>									
<b>POSTPONED</b>									
02/19	City Of Tigard	Negotiated	Revenue Bonds	2015 \$31,430,000	Tigard-LO water partnership and water projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Wells Fargo Bank 2. Hawkins, Delafield & Wood 3. Western Financial Group
<b>PROPOSED</b>									
02/26	Tualatin Valley Fire & Rescue District	Competitive	General Obligation (N) Bonds	2015 \$15,300,000	New money to fund facilities; advance refund Series 2007 GO Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>		ATIC	1. To Be Determined 2. Hawkins, Delafield & Wood 3. Western Financial Group
<b>SOLD</b>									
02/02	Board Of Higher Education	Negotiated	General Obligation (N) Bonds	2015A \$81,965,000	Refunding of 2007B, 2007C, 2008B, 2009B	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	08/01/2038	12.97 ATIC 2.75748%	1. Citigroup Global Markets 2. Orrick, Herrington & Sutcliffe 3. Public Resources Advisory Group
02/03	Aumsville RFPD	Negotiated	General Obligation (N) Bonds	2015 \$2,000,000	new fire district facilities and capital equipment	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2025	6.53 TIC 2.12024%	1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
02/03	Board Of Higher Education	Negotiated	General Obligation (N) Bonds	2015B \$69,220,000	Refunding 2007A, 2009A	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	08/01/2038	15.67 ATIC 3.06444%	1. Citigroup Global Markets 2. Orrick, Herrington & Sutcliffe 3. Public Resources Advisory Group
02/04	Interstate Corridor Urban Renewal (Portland)	Negotiated	Dedicated Niche Tax Obligations	2015 \$17,115,000	Refunding/defeasance of Interstate Corridor 2004 Series A Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2025	6.05 TIC 2.4328%	1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Public Financial Management



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<b>February 2015</b>									
<b>SOLD</b>									
02/05	Washington Cty SD 48J (Beaverton)	Negotiated	Full Faith & Credit Obligations(N)	2015 \$79,215,000	lump sum payment to PERS for UAL	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/30/2034	10.79 TIC 3.69927%	1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
02/10	City Of John Day	Privately Placed	General Obligation (N) Bonds	2015 \$655,000	Fire station construction	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2030	8.89 Coupon 3.07%	1. Washington Federal 2. Hawkins, Delafield & Wood 3. Wedbush Morgan Securities
02/10	City Of La Grande	Negotiated	Full Faith & Credit Obligations(S)	2015A \$1,550,000	Additional Improvements to downtown core (La Grande)	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2034	11.26 TIC 3.309%	1. Wedbush Morgan Securities 2. Hawkins, Delafield & Wood 3. None
02/10	City Of The Dalles	Negotiated	Full Faith & Credit Obligations(S)	2015B \$2,000,000	Airport facilities (The Dalles)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2035	12.18 TIC 4.309%	1. Wedbush Morgan Securities 2. Hawkins, Delafield & Wood 3. None
02/10	John Day RFPD	Privately Placed	General Obligation (N) Bonds	2015 \$550,000	Fire station construction	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2030	8.88 Coupon 3.07%	1. Washington Federal 2. Hawkins, Delafield & Wood 3. Wedbush Morgan Securities
02/11	City Of Lake Oswego	Competitive	General Obligation (N) Bonds	2015A \$10,245,000	Financing road improvements; refunding City's General Obligation Bonds, Series 2003	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2039	7.60 Fixed 2.52%	1. Robert W. Baird 2. Orrick, Herrington & Sutcliffe 3. Western Financial Group
02/11	Clatsop Community College	Competitive	General Obligation (N) Bonds	2015 \$8,200,000	Patriot Hall	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2035	11.82 TIC 2.5815%	1. BMO Capital Markets 2. Mersereau & Shannon LLP 3. Wedbush Morgan Securities



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<b>February 2015</b>									
<b>SOLD</b>									
02/12	Linn-Benton Community College	Negotiated	General Obligation (N) Bonds	2015 \$34,000,000	Capital costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2030	10.07 TIC 2.67941%	1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
02/17	Linn Cty SD 55 (Sweet Home)	Negotiated	General Obligation (N) Bonds	2015 A \$8,800,000	General Obligation Refunding Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	02/01/2027	9.03 ATIC 2.1367%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. None
02/18	Lane Cty SD 19 (Springfield)	Negotiated	General Obligation (N) Bonds	2015C \$8,815,000	The Bonds are being issued so that the District can obtain a benefit of a savings in total debt service requirements.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2026	10.71 TIC 2.60773%	1. Piper Jaffray - Seattle NW Division 2. Mersereau & Shannon LLP 3. Robert W. Baird
02/18	Lane Cty SD 19 (Springfield)	Negotiated	General Obligation (N) Bonds	2015D \$37,296,834	The Bonds are being issued so that the District can obtain a benefit of a savings in total debt service requirements.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input checked="" type="checkbox"/>	06/15/2029	8.09 TIC 3.00236%	1. Piper Jaffray - Seattle NW Division 2. Mersereau & Shannon LLP 3. Robert W. Baird
02/19	City Of Tigard	Negotiated	Revenue Bonds	2015X \$30,810,000	Tigard - LO water partnership and water system improvements	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	08/01/2045	26.29 ATIC 4.09%	1. Wells Fargo Bank 2. Hawkins, Delafield & Wood 3. Western Financial Group
02/19	Union Cty SD 1 (La Grande)	Negotiated	General Obligation (N) Bonds	2015 \$31,850,000	Capital Costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2035	13.62 TIC 3.29922%	1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
02/23	Portland Community College	Competitive	General Obligation (S) Bonds	2015 \$34,945,000	Current Refunding GO Bonds Series 2005	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2018	2.29 ATIC 0.87%	1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Western Financial Group



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### February 2015

SOLD									
02/24	Chemeketa Community College	Negotiated	General Obligation (N) Bonds	2015 \$26,800,000	The Bonds are being issued so that the District can obtain a benefit of a savings in total debt service requirements.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2026	8.38 TIC 2.32323%	1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. Robert W. Baird
02/24	City Of Dundee	Privately Placed	General Obligation (N) Bonds	2015 \$2,578,000	Installment General Obligation Bond, Series 2015	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	02/20/2040	14.58 Coupon 3.125%	1. USDA (Rural Housing) 2. Mersereau & Shannon LLP 3. None
02/25	Klamath Cty SD 1 (Klamath Falls)	Negotiated	General Obligation (N) Bonds	2015B \$2,350,940	Capital Costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input checked="" type="checkbox"/>	06/15/2035	19.75 TIC 4.41905%	1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
02/25	Klamath Cty SD 1 (Klamath Falls)	Negotiated	General Obligation (N) Bonds	2015A \$33,645,000	Capital Costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2033	10.80 TIC 2.90937%	1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
02/26	City Of Lincoln City	Privately Placed	General Obligation (S) Bonds	2015 \$2,209,800	Refunding a portion of a 2005 General Obligation Sewer Bond	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2019	2.57 TIC 1.81406%	1. Cashmere Valley Bank 2. Hawkins, Delafield & Wood 3. Economic & Financial Analysis

### March 2015

PROPOSED									
03/03	Jackson Cty SD 549C (Medford)	Negotiated	General Obligation (N) Bonds	2015 \$136,280,000	General Obligation Refunding Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. KeyBanc Capital Markets 2. Mersereau & Shannon LLP 3. None



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<b>March 2015</b>									
<b>PROPOSED</b>									
03/04	Port Of Portland	Negotiated	Revenue Bonds	23 \$106,275,000	Refunding of Series Nineteen Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Goldman Sachs & Company 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management
03/04	Yamhill Cty SD 1 (Yamhill-Carlton)	Privately Placed	General Obligation (N) Bonds	2015 \$3,701,610	current refunding of Distric'ts Series 2005 GO bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. None 2. Mersereau & Shannon LLP 3. None
03/05	Clackamas Cty SD 3J (W.Linn-Wilsonville)	Negotiated	General Obligation (N) Bonds	2015 \$164,670,000	finance safety improvements, update existing facilities, new middle school, new elementary school, rennovations, and advanced refund callable Series 2009 GO Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray - Seattle NW Division 2. Mersereau & Shannon LLP 3. D.A. Davidson & Co.
03/10	Linn Cty SD 55 (Sweet Home)	Negotiated	General Obligation (N) Bonds	2015 B \$5,425,000	Current Refunding of Series 2005 and Series 2006 GO Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. None
03/12	Washington Cty SD 1J (Hillsboro)	Negotiated	Full Faith & Credit Obligations(N)	2015 \$40,000,000	Lump sum payment to PERS to pay off existing UAL	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
03/16	Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2015FGHI \$296,460,000	Miscellaneous projects and refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Western Financial Group
03/17	University of Oregon	Negotiated	Revenue Bonds	2015A \$50,000,000	Finance capital projects to University facilities and pay costs of issuance	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>		Fixed	1. Bank of America Merrill Lynch 2. Pacifica Law Group 3. Public Financial Management



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<b>March 2015</b>									
<b>PROPOSED</b>									
03/25	Polk Cty SD 13J (Central)	Negotiated	General Obligation (N) Bonds	2015 \$28,000,000	Advanced Refunding of 2007 and 2009 GO Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. Piper Jaffray - Seattle NW Division
03/26	Yamhill Cty SD 4J (Amity)	Privately Placed	General Obligation (N) Bonds	2015 \$3,870,000	Current Refunding of Series 2005 GO Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. None
03/31	Umatilla Cty SD 6 (Umatilla)	Negotiated	General Obligation (N) Bonds	2015 \$5,218,000	Refunding of District's General Obligation Refunding Bonds, Series 2005	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
<b>April 2015</b>									
<b>PROPOSED</b>									
04/07	Multnomah Cty SD 51J (Riverdale)	Negotiated	General Obligation (N) Bonds	2015 \$7,070,000	Advance Refunding of Series 2009A GO Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. To Be Determined
04/08	Polk Cty SD 2 (Dallas)	Negotiated	General Obligation (N) Bonds	2015 \$9,999,393	Capital Costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
04/13	Board of Education	Negotiated	General Obligation (N) Bonds	2015JK \$86,000,000	Article XI-G, New money & Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. JP Morgan Securities 2. Hawkins, Delafield & Wood 3. Western Financial Group



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<b>April 2015</b>									
<b>PROPOSED</b>									
04/14	Washington Cty SD 88J (Sherwood)	Negotiated	General Obligation (N) Bonds	2015 \$83,850,000	The Bonds are being issued so that the District can obtain a benefit of a savings in total debt service requirements.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
04/16	Multnomah Cty SD 1J (Portland)	Competitive	General Obligation (N) Bonds	2015A \$33,065,000	Finance capital costs approved at November 2012 eleciton	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Piper Jaffray - Seattle NW Division
04/16	Multnomah Cty SD 1J (Portland)	Competitive	General Obligation (N) Bonds	2015B \$212,675,000	Finance capital costs approved at teh November 2012 election	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Piper Jaffray - Seattle NW Division
04/23	Umatilla Cty SD 8 (Hermiston)	Negotiated	General Obligation (N) Bonds	2015 \$17,805,000	Advance Refund Series 2009A GO Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. To Be Determined

## May 2015

### PROPOSED

05/11	Board Of Higher Education	Negotiated	General Obligation (N) Bonds	2015LM \$117,000,000	Article XI-F & XI-G Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Citigroup Global Markets 2. Orrick, Herrington & Sutcliffe 3. Public Resources Advisory Group
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[Election Schedule \(http://treasury.oregon.gov/treasury/Divisions/DebtManagement...\)](http://treasury.oregon.gov/treasury/Divisions/DebtManagement...)

The State of Oregon Office of the Treasurer, acting on behalf of the Municipal Debt Advisory Commission (MDAC), maintains debt information to assist municipalities in debt related matters. The data is based on information obtained from sources believed to be reliable; however, its accuracy cannot be guaranteed. The Office of the State Treasurer does not independently verify the information received from reporting municipalities. The State of Oregon is not responsible for the accuracy, completeness or timeliness of the information obtained and the data presented and disclaims any liability for or obligation to bond owners or others concerning the accuracy, completeness or timeliness of the data and information presented.



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Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.  
 Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date

Neg = Negotiated Sale

Com = Competitive Sale

Pri = Private Placement Sale

AMT = Subject to Alternative Minimum Tax

BQ = Bank Qualified

TAX = Federally Taxable

ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues - not property-tax backed

Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues - not property-tax backed

General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b

General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.