



Oregon State Treasury  
 Debt Management Division  
 350 Winter Street NE, Suite 100  
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 (503) 378-4930  
 DMD@ost.state.or.us

# Oregon Bond Calendar

## For Sale Dates from 12/1/2014 to 3/31/2015

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity/ 1st Opt. Call	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
<b>December 2014</b>									
<b>SOLD</b>									
12/02	Clackamas Cty SD 12 (North Clackamas)	Negotiated	General Obligation (N) Bonds	2014 \$170,380,000	Refinancing of Series 2007 GO Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2031	11.76 TIC 2.9914%	1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. D.A. Davidson & Co.
12/03	Umpqua Community College	Negotiated	Full Faith & Credit Obligations(N)	2014B \$2,405,000	Health Nursing and Science Center Building	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2034	12.31 ATIC 2.99838%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. None
12/03	Umpqua Community College	Negotiated	Full Faith & Credit Obligations(N)	2014A \$5,500,000	Health Science and Nursing Center	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2024	9.46 ATIC 3.04504%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. None
12/04	City Of Portland	Competitive	Revenue Bonds	2014A \$84,975,000	Water System improvements	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2039	14.22 TIC 3.19122%	1. JP Morgan Securities 2. Hawkins, Delafield & Wood 3. Public Financial Management
12/09	City Of Newport	Privately Placed	Other	2014 \$4,554,800	water system projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	08/01/2034	11.48 Fixed 3.95%	1. Capital One 2. Hawkins, Delafield & Wood 3. Piper Jaffray - Seattle NW Division
12/09	Housing & Community Services Department	Negotiated	Revenue Bonds	2014C \$30,900,000	New Money	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2044	17.13 Coupon 3.06766%	1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
12/10	Lane Cty SD 1 (Pleasant Hill)	Negotiated	General Obligation (N) Bonds	2014A \$7,765,000	Capital Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2025	8.16 TIC 2.17845%	1. Piper Jaffray - Seattle NW Division 2. Mersereau & Shannon LLP 3. None



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<b>December 2014</b>									
<b>SOLD</b>									
12/10	Lane Cty SD 1 (Pleasant Hill)	Negotiated	General Obligation (N) Bonds	2014B \$10,185,260	Capital Costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input checked="" type="checkbox"/>	06/15/2035	11.44 TIC 3.26698%	1. Piper Jaffray - Seattle NW Division 2. Mersereau & Shannon LLP 3. None
12/10	Port Of Morrow Bonneville Power Administration	Negotiated	Conduit Revenue Bonds	2014 \$193,075,000	Acquisition of transmission assets	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	09/01/2027	11.40 Fixed 3.47%	1. JPMorgan 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management
12/18	City Of Oregon City	Privately Placed	General Obligation (S) Bonds	2015 \$6,000,000	renovate and expand Oregon City Library	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2034	11.14 Coupon 3.08%	1. Pinnacle Public Finance, Inc. 2. Hawkins, Delafield & Wood 3. None
12/22	Department Of Administrative Services	Negotiated	Revenue Bonds	2015A \$77,805,000	Various Projects and Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2035	15.64 ATIC 3.1236%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Western Financial Group
12/22	Department Of Administrative Services	Negotiated	Revenue Bonds	2015B \$38,945,000	Various projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2024	5.76 ATIC 2.44519%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Western Financial Group
12/22	Department Of Administrative Services	Negotiated	Revenue Bonds	2015C \$117,995,000	Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2028	9.02 ATIC 2.16377%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Western Financial Group
12/22	Department Of Administrative Services	Negotiated	Revenue Bonds	2015D \$164,230,000	Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2029	10.91 ATIC 2.53647%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Western Financial Group



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<b>December 2014</b>									
<b>SOLD</b>									
12/22	Department Of Administrative Services	Negotiated	Revenue Bonds	2015E \$22,710,000	Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2029	10.40 ATIC 2.39933%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Western Financial Group
12/22	Department Of Administrative Services	Negotiated	Revenue Bonds	2015F \$17,195,000	Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2029	11.37 ATIC 2.50212%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Western Financial Group
12/23	City Of Dundee	Privately Placed	Full Faith & Credit Obligations(N)	2014 \$361,200	Full Faith and Credit Note, Series 2014	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/30/2021	3.50 Coupon 3.41%	1. Key Govt. Finance Inc. 2. Mersereau & Shannon LLP 3. None
12/31	Estacada Urban Renewal Agency	Privately Placed	Dedicated Niche Tax Obligations	2014 \$1,900,000	Streetscape improvements in Downtown Urban Renewal Area	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2029	8.60 Fixed 2.98%	1. Umpqua Bank 2. Orrick, Herrington & Sutcliffe 3. None
12/31	Oregon Business Development Commission Pacific Recycling, Inc.	Privately Placed	Conduit Revenue Bonds	238 \$6,391,989	Amendment of financing documents and reissuance for federal tax purposes of previously-issued (12/27/2012) conduit revenue bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	01/01/2021	2.75 Fixed 5.95%	1. GE Capital Public Finance 2. Orrick, Herrington & Sutcliffe 3. None

## January 2015

<b>POSTPONED</b>									
01/14	City Of Molalla	Negotiated	Full Faith & Credit Obligations(S)	2015 \$2,775,000	Infrastructure improvements in the City's urban renewal districtt	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. None



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<b>January 2015</b>									
<b>POSTPONED</b>									
01/14	Department Of Transportation	Negotiated	Revenue Bonds	2015A \$378,960,000	Advance Refunding	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>		ATIC	1. Morgan Stanley 2. Orrick, Herrington & Sutcliffe 3. Public Resources Advisory Group
<b>SOLD</b>									
01/13	Jefferson County	Negotiated	Full Faith & Credit Obligations(N)	2015 \$8,125,000	Full Faith and Credit Obligations, Series 2015	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2045	18.68 TIC 3.619%	1. Wedbush Morgan Securities 2. Mersereau & Shannon LLP 3. None
01/14	Lane Cty SD 19 (Springfield)	Negotiated	General Obligation (N) Bonds	2015A \$32,245,000	finance facilities renovations	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2031	12.04 TIC 2.83388%	1. Piper Jaffray - Seattle NW Division 2. Mersereau & Shannon LLP 3. None
01/14	Lane Cty SD 19 (Springfield)	Negotiated	General Obligation (N) Bonds	2015B \$39,253,907	finance facilities renovations	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input checked="" type="checkbox"/>	06/15/2040	21.24 TIC 3.85597%	1. Piper Jaffray - Seattle NW Division 2. Mersereau & Shannon LLP 3. None
01/15	Marion Cty SD 24J (Salem Keizer)	Negotiated	Full Faith & Credit Obligations(S)	2015 \$50,145,000	lump-sum payment to PERS for UAL	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>	06/30/2034	10.92 TIC 3.43021%	1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
<b>February 2015</b>									
<b>PROPOSED</b>									
02/04	Interstate Corridor Urban Renewal (Portland)	Negotiated	Dedicated Niche Tax Obligations	2015 \$17,420,000	Refunding/defeasance of Interstate Corridor 2004 Series A Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Public Financial Management



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<b>February 2015</b>									
<b>PROPOSED</b>									
02/06	City Of Lincoln City	Privately Placed	General Obligation (S) Bonds	2015 \$2,225,000	Refunding a portion of a 2005 General Obligation Sewer Bond	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2019		1. To Be Determined 2. Hawkins, Delafield & Wood 3. Economic & Financial Analysis
02/10	Clatsop Community College	Competitive	General Obligation (N) Bonds	2015 \$8,200,000	Patriot Hall	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. None 2. Mersereau & Shannon LLP 3. Wedbush Morgan Securities
02/10	League of Oregon Cities	Negotiated	Full Faith & Credit Obligations(S)	2015B \$2,000,000	Airport facilities (The Dalles)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Wedbush Morgan Securities 2. Hawkins, Delafield & Wood 3. None
02/10	League of Oregon Cities	Negotiated	Full Faith & Credit Obligations(S)	2015A \$1,550,000	Additional Improvements to downtown core (La Grande)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Wedbush Morgan Securities 2. Hawkins, Delafield & Wood 3. None
02/12	Linn-Benton Community College	Negotiated	General Obligation (N) Bonds	2015 \$34,000,000	Capital costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
02/19	City Of Tigard	Negotiated	Revenue Bonds	2015 \$31,430,000	Tigard-LO water partnership and water projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Wells Fargo Bank 2. Hawkins, Delafield & Wood 3. Western Financial Group
02/19	Linn Cty SD 55 (Sweet Home)	Negotiated	General Obligation (N) Bonds	2015 A \$8,020,000	General Obligation Refunding Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. None



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## February 2015

### PROPOSED

02/19	Union Cty SD 1 (La Grande)	Negotiated	General Obligation (N) Bonds	2015 \$31,850,000	Capital Costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None
02/26	Klamath Cty SD 1 (Klamath Falls)	Negotiated	General Obligation (N) Bonds	2015 \$36,000,000	Capital Costs	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. None

[Bond Index \(http://treasury.oregon.gov/treasury/Divisions/Debt...\)](http://treasury.oregon.gov/treasury/Divisions/Debt...)

[Election Schedule \(http://treasury.oregon.gov/treasury/Divisions/DebtManagement...\)](http://treasury.oregon.gov/treasury/Divisions/DebtManagement...)

The State of Oregon Office of the Treasurer, acting on behalf of the Municipal Debt Advisory Commission (MDAC), maintains debt information to assist municipalities in debt related matters. The data is based on information obtained from sources believed to be reliable; however, its accuracy cannot be guaranteed. The Office of the State Treasurer does not independently verify the information received from reporting municipalities. The State of Oregon is not responsible for the accuracy, completeness or timeliness of the information obtained and the data presented and disclaims any liability for or obligation to bond owners or others concerning the accuracy, completeness or timeliness of the data and information presented.

If you have questions about the Oregon Bond Calendar, please contact the Debt Management Division at 503-378-4930 or dmd@ost.state.or.us. If you would like this material provided in an alternative format, please contact the Treasurer's Office Americans with Disabilities Act Coordinator at 503-378-4552.

Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.

Issues are Listed as 'Proposed' until sale results are reported.

AID = Any Interest Date

Neg = Negotiated Sale

Com = Competitive Sale

Pri = Private Placement Sale

AMT = Subject to Alternative Minimum Tax

BQ = Bank Qualified

TAX = Federally Taxable

ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues - not property-tax backed

Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues - not property-tax backed

General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b

General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.



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- 4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
- 5. Health Care: hospitals, nursing homes, life-care communities.
- 6. Housing: single-family and multi-family housing.
- 7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
- 8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
- 9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
- 10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.